

BRIEF INFORMATION ON BAGR



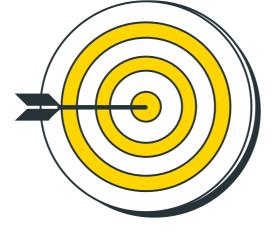
UNDERSTANDING THE ROLE OF THE BUSINESS ADVISORY GROUP FOR RESTORATION (BAGR)

Business Advisory Group for Restoration (BAGR)

is a collaborative effort between the Ministry of Restoration (MOR) and USAID/UKAid SOERA aimed at fostering engagement of Ukrainian and international businesses to support the restoration efforts in Ukraine and stimulate economic growth at the sub-national level

BAGR main objective

> To become a leading communication platform for multiple stakeholders to foster effective and meaningful interactions between the Ministry of Restoration and businesses





Please contact BAGR at: bagr@mtu.gov.ua





> Promote and contribute to implementing legislative changes

Organize and facilitate educational events









PRIORITIES AND RESTORATION PROJECTS





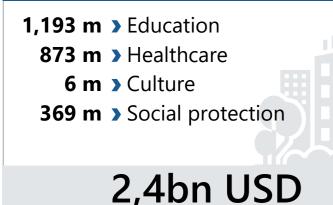
ESTIMATED 2024 RECOVERY AND RECONSTRUCTION PRIORITIES

HOUSING AND UTILITIES

- 2,116 m > Housing **156 m >** Central heating **247 m >** Municipal services
 - **258 m >** Energy efficiency
 - **56 m >** Waste management
 - **242 m** > Water supply and sanitation

3,1bn USD

SOCIAL INFRASTRUCTURE **AND SERVICES**



TRANSPORT AND LOGISTICS

1,240 m > Road and bridge **420 m** > Railway infrastructure 270 m > Urban transport 255 m > Border crossing point 53 m > Inland waterways **2 m** > Aviation **94 m** > Postal service

2,3bn USD

INDUSTRY AND SERVICES

3,114 m > Industry and commerce 435 m > Agribusiness 44 m > Irrigation

3,6bn USD

- 1.240 m > Power sector 241 m > Gas sector
 - **435 m >** Oil sector
 - 540 m > Gas purchasing
 - **200 m >** Electricity import

2,7bn USD

CROSS-SECTORAL PRIORITIES

- 492 m > Demining
- **272 m)** Emergency response and civil protection
- 22 m > Democracy, justice, and human rights
- 400 m > Telecom and digital

TOTAL: **15,3 BN USD**

ENERGY

1,2bn USD



HOUSING AND UTILITIES

3,1bn USD 2024 Estimated cost

Repair and capital reconstruction of housing; as well as reconstruction and service restoration of central heating, energy efficiency, water supply and sanitation services, and waste management services



Housing:

- Compensate for repairs and destroyed housing
- > Conduct capital repairs and construction of destroyed housing
- > Compensate for temporary and permanent housing for internally displaced persons (IDPs)
- > Enhance energy efficiency in housing



Utilities:

- Recover district heating, water supply and sanitation
- > Enhance waste management processes
- > Development of the municipal services and enhance energy efficiency in utilities

2024 FOCUS ON



COMPENSATE WAR DAMAGED HOUSING AND ENABLE AFFORDABLE MORTGAGES

Funding will enable:

- > Conditions for citizens to remain in Ukraine
- > Conditions for return of citizens to ~15 regions
- > Development of local construction market
- > Support IDPs remaining in Ukraine



REPAIR AND INCREASE RESILIENCE OF UTILITY SERVICES

Funding will enable:

- > Improvement of quality of life for up to ~3.5M citizens in ~18 regions
- > Conditions for return for up to ~200k citizens to recovered regions
- > Restoration of water supply in Kherson and Zaporizhzhia regions, which will provide access to services for up to $\sim 1M$ people





TRANSPORT AND LOGISTICS



Focus on internal and cross-border connectivity, including repair and reconstruction of road, rail, bridges, ports, border crossings, and postal services



Repair Ukraine export potential:

- > Increase border crossing point capacity
- > Increase railway capacity
- > Increase cargo flow and capacity of seaports
- > Expand Danube region port infrastructure and waterways
- > Rebuild/repair road and railway connections
- > Rebuild destroyed bridges



Repair transport and postal services

- Repair/upgrade urban transport
- > Repair post offices in affected areas

2024 FOCUS ON



REPAIR UKRAINE EXPORT POTENTIAL

Funding will enable:

- > Increase capacity of rail and road border-crossing points by up to $\sim 20\%$
- > Enhance export potential: by up to ~15% for agriculture, up to ~10% for metallurgy, and up to ~25% for containers (TEUs)
- > Increase capacity of the rail border crossing points with the EU by up to ~50%
- > Improved transport connectivity in ~10 oblasts



REPAIR TRANSPORT AND POSTAL SERVICES

Funding will enable:

- > Repair access to essential services
- > Create conditions for return of citizens to ~15 oblasts
- > Support recovery of economy in ~15 oblasts





ENERGY

2,7bn USD 2024 Estimated cost

Restoration and repair of transmission and distribution lines and restoration and decentralization of generation capacity, such as through the development of renewables and protection of the power grid



Energy:

- Enhance resilience & protection of energy infrastructure
- > Increase electricity generation
- Develop decentralized, flexible and resilient energy infrastructure
- > Prepare for winter 2024/25

2024 FOCUS ON

EXPANSION OF GENERATION CAPACITY

Funding will enable:

- > Increase energy security, resilience & independence in war time
- > Replace capacity of Zaporizhzhia nuclear power plant



PROTECTION AND REPAIR OF TRANSMISSION AND DISTRIBUTION **INFRASTRUCTURE**

Funding will enable:

- > Increase and reinforce resilience of the transmission system and security of supply
- > Increase possibility for cross-border electricity flows
- households
- Reinforce GTS resilience



> Support economic recovery > Empower local communities > Expand distributed local generation > Increase renewable energy sources in line with green transition goals

> Restore electricity supply to ~300k+

> Restore quality of life in most affected regions and create condition for the revival of local economy



SOCIAL INFRASTRUCTURE AND **SERVICES**

2,4bn USD 2024 Estimated cost

Repair, reconstruction, and service restoration of schools and health facilities, as well as social and cultural infrastructure and services



Education:

- Ensure safe education: > Develop bomb shelters
- Provide access to education:
- School buses
- > Digital solutions
- > School meals
- Advance education quality:
- > Textbooks
- > Repair damaged schools



Health:

- > Restore health service provision and make infrastructure investments into qualifying hospitals in liberated territories
- Expand Medical Guarantees Program and create unified medical space
- > Expand rehabilitation and mental health services to address new needs of veterans and civilians





Culture:

- Repair cultural institutions and preserve monuments affected by Russia's full-scale invasion
- > Restore cultural heritage monuments
- > Arrangement of shelters in cultural institutions

Social protection:

- > Provide living facilities to vulnerable groups
- > Construct family childcare homes
- > Compensate care facilities for war-caused damages
- > Provide vital social services to people in need
- > Provide qualified psychological support for those most impacted by the war



Safe education

Access to quality education

ĥ

Recover and advance healthcare delivery

War victim children rehabilitation



Provide living facilities for vulnerable groups



in need







Emergency works on buildings of art education institutions (architectural monuments)

Preserve cultural heritage monuments

Provide vital social services to people

INDUSTRY AND SERVICES



Encompassing the main support to the private sector, including industry and commerce, agribusiness, and irrigation, with a focus on de-risking investment and trade

2024 FOCUS ON



Industry and commerce:

- Provide financial incentives to SMEs:
- > Issue grants for creating jobs in processing industry (E-Robota)
- > Extend access to state-supported finance (5-7-9)
- > De-risk and improve access to finance:
- > Increase access to finance through IFI, DFI programs
- > Provide war risk insurance
- > Inject equity for investment guarantees by Ukrainian ECA



Agribusiness and irrigation:

- Expand access to financing:
- > Provide production grants for small farms (per hectare and per livestock unit) with focus on liberated areas
- > Provide loan interest rate compensation under 5-7-9 program
- > Irrigation and drainage systems development:
- > Construct, Repair, and upgrade irrigation and drainage infrastructure











Expand access to financing



Improve irrigation and drainage systems









UPCOMING TENDERS/PROCUREMENTS

HOUSING REPAIR FOR PEOPLE'S EMPOWERMENT PROJECT (HOPE)



services of Third-Party Monitoring Agency in the upcoming months



preparation of design and project documentation for up to moderately damaged residential units and MFBs announcement to be posted during II – III quarter



REPAIRING ESSENTIAL LOGISTICS INFRASTRUCTURE AND NETWORK CONNECTIVITY (RELINC) PROJECT



Social Compliance Consultant and Environmental Compliance Consultant for UZ; during 2024 preparation of procurement procedures under RELINC II (USPA + UZ)



Procurement of 20-30 freight electric locomotives with maintenance for UZ



Procurement of pilot boats, oil skimmers, port cranes, and handling equipment, etc.





UPCOMING TENDERS/PROCUREMENTS

UKRAINE URBAN ROAD SAFETY:

> subprojects of Lviv, Kharkiv and Dnirpo. Procurement procedures for construction works as well as purchase of required equipment and services are currently under preparation (elaboration of procurement documentation)

UKRAINE URBAN PUBLIC TRANSPORT

Procurement procedures for construction of bus depot in Lviv as well as capital repair of trams in Lviv are currently under preparation (elaboration of procurement documentation)

UKRAINE URBAN PUBLIC TRANSPORT II

> Procurement procedures on purchase of lowfloor autonomous trolleybuses as well as trolleybuses with a low floor level without autonomous running to be announced during March-early April





https://ted.europa.eu/en/index https://prozorro.gov.ua/en/news?group=zakupivli-mizhnarodnih-donoriv



Procurement procedures should be carried out in accordance with EIB procurement guidelines

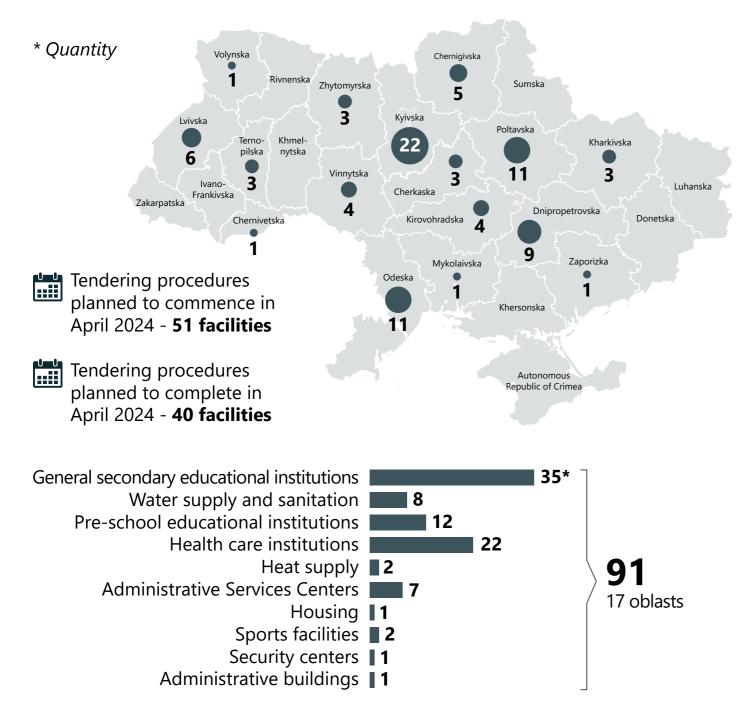
European Investment Bank

UKRAINE RAILWAY MODERNIZATION

Procurement of handling equipment, flatbed wagons, and reconstruction of the Chop rail terminal



UPCOMING TENDERS/PROCUREMENTS



FACILITIES AT THE INITIAL AND FINAL STAGES OF TENDERING **PROCEDURES IN APRIL 2024**

Oblast			0	ABC					0	
Vinnytsia	1		2							1
Volyn	1									
Dnipropetrovsk	2		2	2	3					
Zhytomyr	1			1	1					
Zaporizhzhya								1		
Kyiv	15			3	1	1				2
Kirovograd	2		1		1					
Odesa	4			1	5	1				
Poltava	3			1	5			1		1
Kharkiv					3					
Cherkasy	1			1			1			
Chernivtsi										1
Chernihiv	3		1		1					
Khmelnitskaya			1	1					1	
Ternopil		1								2
Mykolaivska			1							
Lvivska	2			2	2					
General secondary Health care institutions										

- educational institutions Administrative buildings
- Water supply and sanitation
- Pre-school educational institutions

European Investment Bank



- Heat supply
- Housing
- Sports facilities
- Security centers
- Administrative Services Centers

ANNOUNCED TENDERS



Capital repair including insulation of the facade of Lyceum No. 3 of Pidhorodne City Council of Dnipropetrovsk oblast at the address: 52001, Dnipropetrovsk oblast, Dnipro district, Pidhorodne city, 1, Kashtanova str.



Reconstruction of the complex of buildings of the Municipal non-commercial enterprise City Emergency Care Hospital at the address: Kamianske city, 79A, Viacheslava Chornovola str. Revision 1







ANNOUNCED TENDERS



Reconstruction including extension of premises of Boiarka Secondary School of I-III degrees No. 1 at the address: Kyiv oblast, Kyievo-Sviatoshynskyi district, Boiarka city, 11/23, Lysenka str. (Revision 2)



Capital repair of the building of the Municipal non-commercial enterprise Lokhvytsia City Hospital

(thermo-modernization of the facade including refurbishment of entrance lobbies, ramp construction and paving; replacement of the roof including insulation; replacement of internal utilities and finishing works) at 4, Nezalezhnosti str., Lokhvytsia city, Poltava oblast. Revision















METHODS OF TRAVEL TO UKRAINE



METHODS OF TRAVEL TO UKRAINE

LOGISTICS

- The fastest way to Ukraine is to fly to one of the airports in the neighboring country with Ukraine (Krakow, Warsaw, Rzeszow, Lublin, Bratislava, Kosice, Suceava, Chisinau, Budapest, Debrecen) and continue the journey by land transport
- The other way is taking a train to Ukraine from some European cities (Warsaw, Krakow, Przemysl, Budapest, Prague, Vienna, Chisinau, etc.)
- The journey time from the Ukrainian border to Kyiv is about 10-15 hours

Travel between cities in Ukraine is possible by various means such as car or train. It is advisable to consult your Embassy for recommendations on cities that may pose different levels of safety

Search for air/train/bus tickets on the official web pages of the travel service providers

(e.g. https://booking.uz.gov.ua/en/, https://www.pkp.pl/en, https://www.mavcsoport.hu/en, https://www.cd.cz/en/, etc)



VISA
EU countries: visa-free up to 90 days within 180 days
Japan: visa-free up to 90 days within 180 days
Switzerland: visa-free up to 90 days within 180 days
United States: visa-free up to 90 days within 180 days
United Kingdom: visa-free up to 90 days within 180 days

Please check whether visa is required using the link

> Insurance is required



USEFUL TIPS ON TRAVEL TO UKRAINE





> Be ready for the sound of air alarm. The threat of a missile attack can happen in any region or city of Ukraine. Download the "Air Raid" mobile application (from Google Play Market or <u>AppStore</u>) to instantly receive notifications of air raid alert in the selected city



> Check whether the Embassy of your country has resumed work on the territory of Ukraine. Write down its address and contacts so you always have access

> If possible, choose a hotel with its own shelter or near a bomb shelter



> Make electronic copies of all your documents and store them on an electronic device

> Find out in advance the curfew time in the region where you going



> Give your relatives and loved ones a detailed itinerary of your trip, when and where you intend to stay and stop

> Be sure to take medical insurance with extended coverage for the entire period of stay in Ukraine







TRAVEL TO UKRAINE









