



RESULTS OF CHAMBER CORRUPTION PERCEPTION SURVEY 2017

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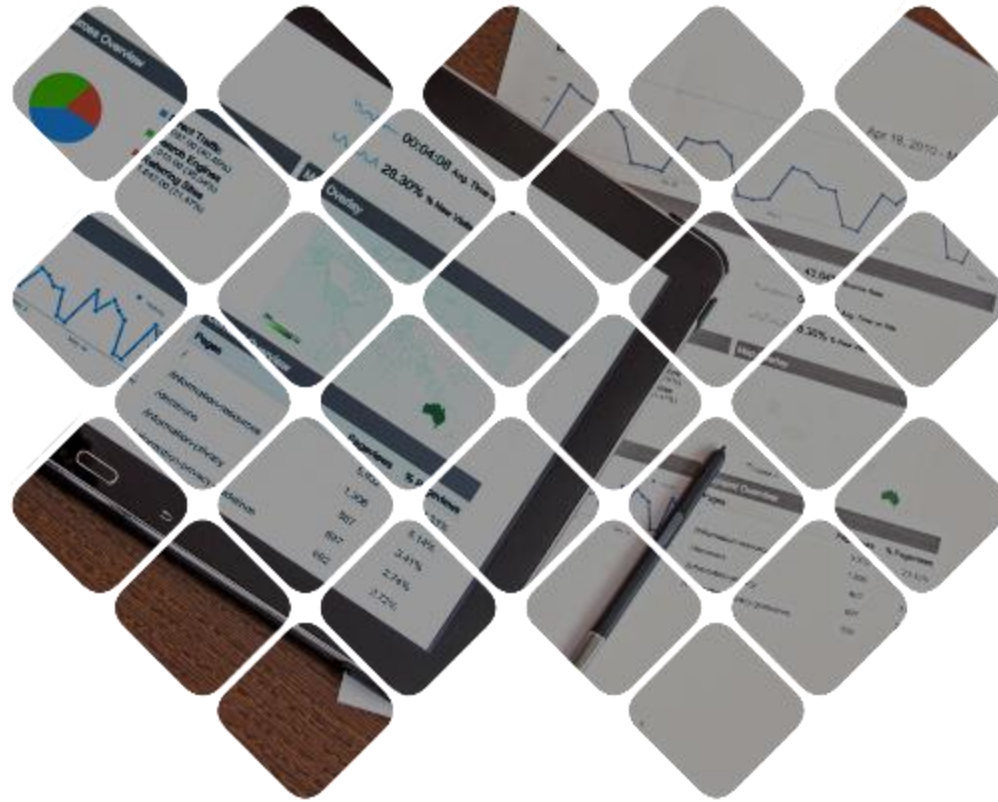


**COMPANY'S
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ABOUT THE PROJECT



SURVEYS

MARCH

2014

1st

OCTOBER

2015

2nd

APRIL

2016

**Mid-
Year**

OCTOBER

3rd

NOVEMBER

2017

4th

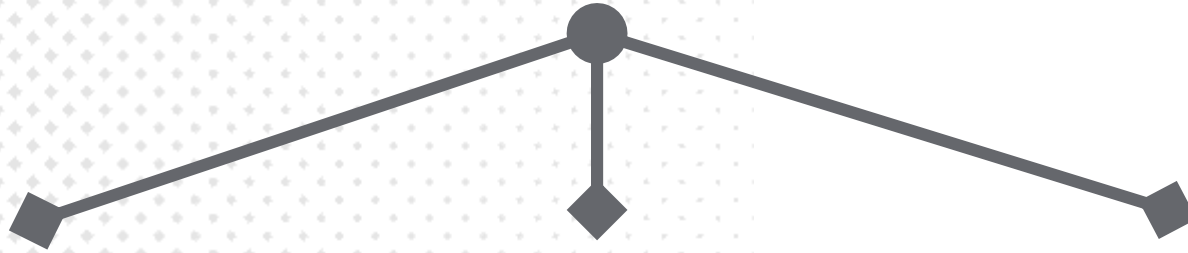


RESPONDENTS OF THE SURVEY



184

respondents



147

international
companies

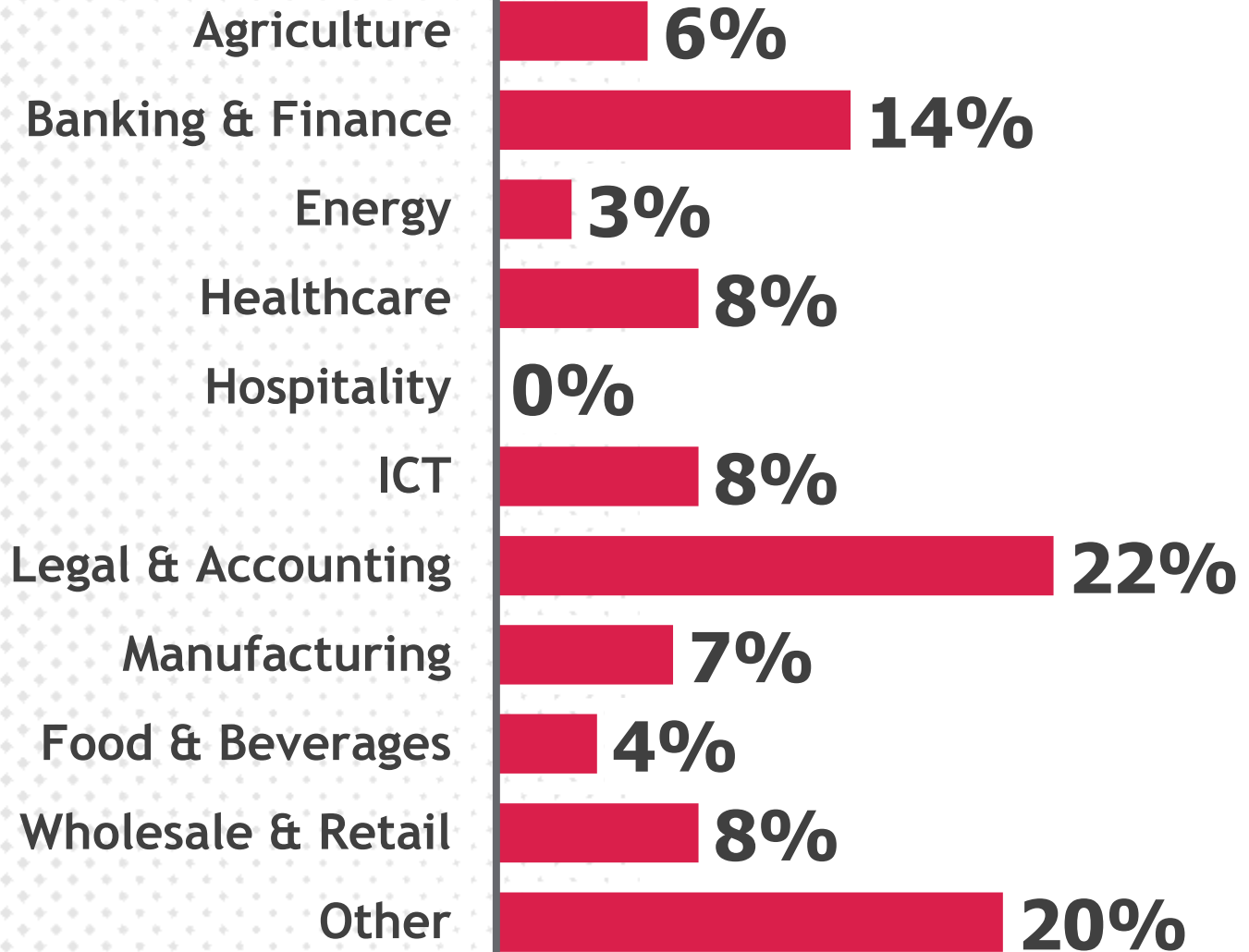
81%

with more than
100 employees

49%

top
managers

INDUSTRIES

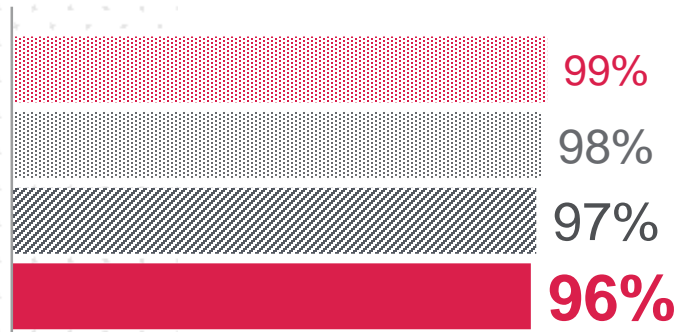


GENERAL ASSESSMENT OF CORRUPTION IN UKRAINE



2014 2015 2016 2017

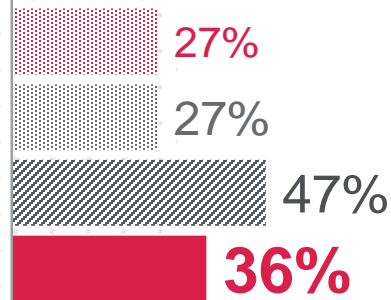
Do you think corrupt practices are widespread in Ukraine?



Have you ever faced corruption while doing business in Ukraine?

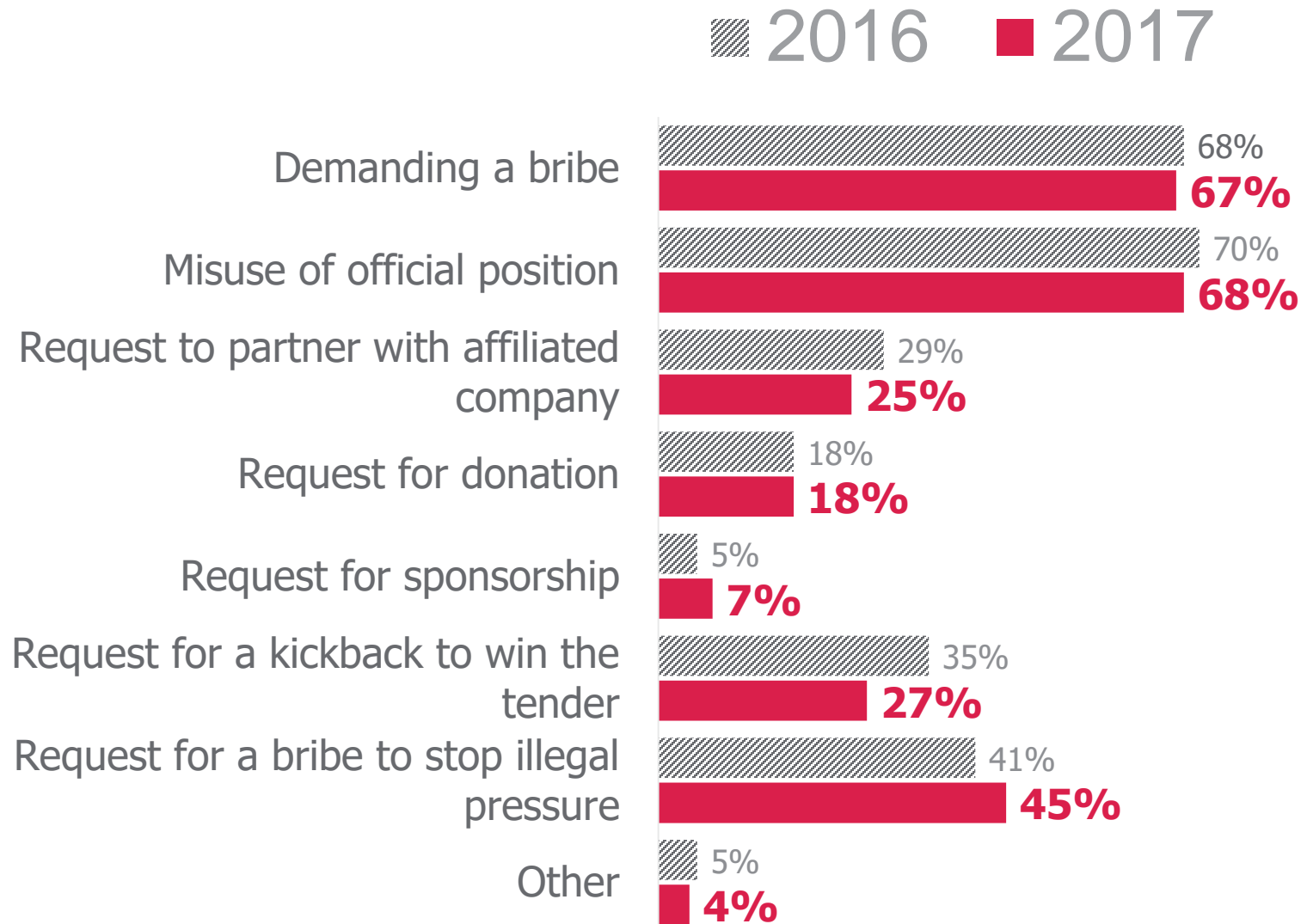


Do you believe that the level of corruption in Ukraine has decreased over the last year?



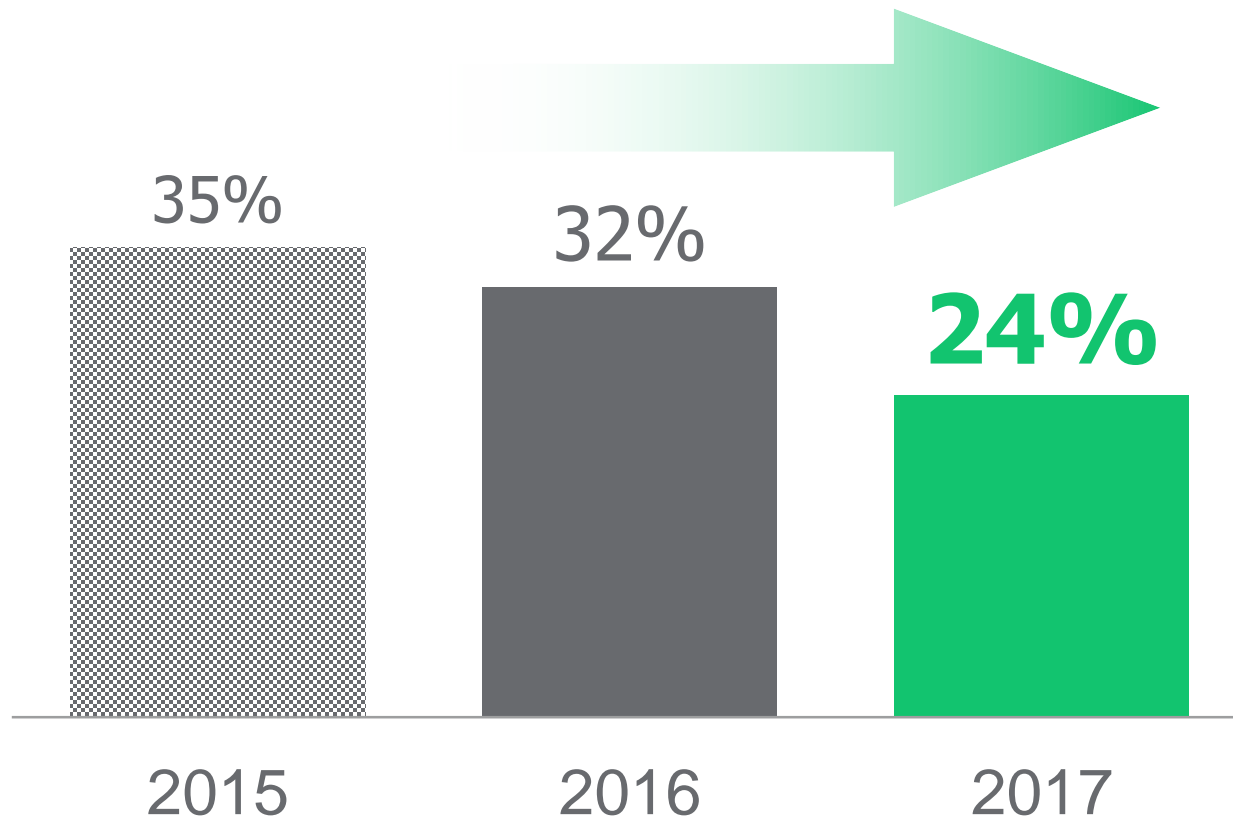
** Percentages of respondents who answered "Yes"*

MOST WIDESPREAD FORMS OF CORRUPTION



CORRUPTION AND COMPETITION

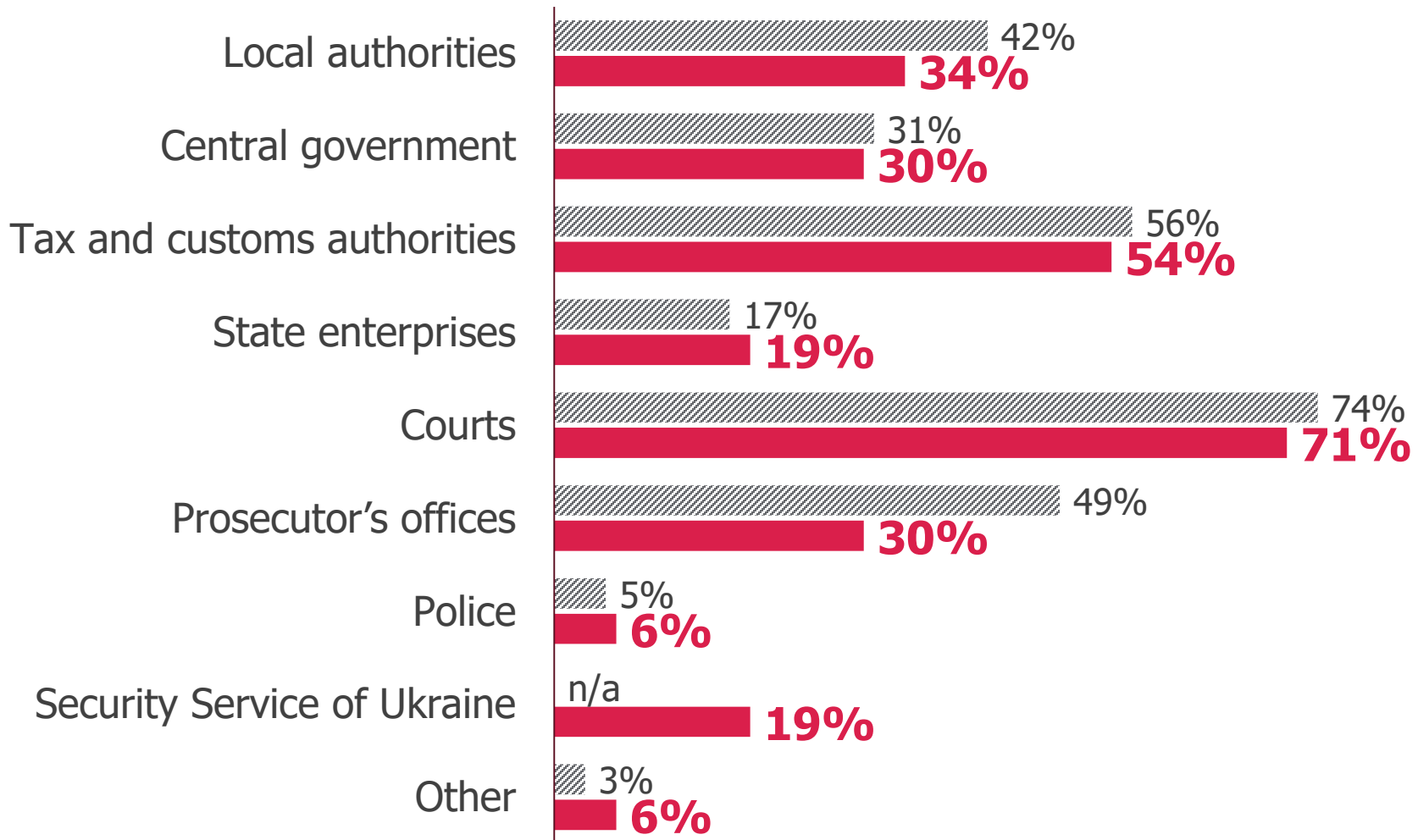
Do you think that companies in Ukraine have to engage in corruption activities in order to have higher chances of success?



** Percentages of respondents who answered "Yes"*

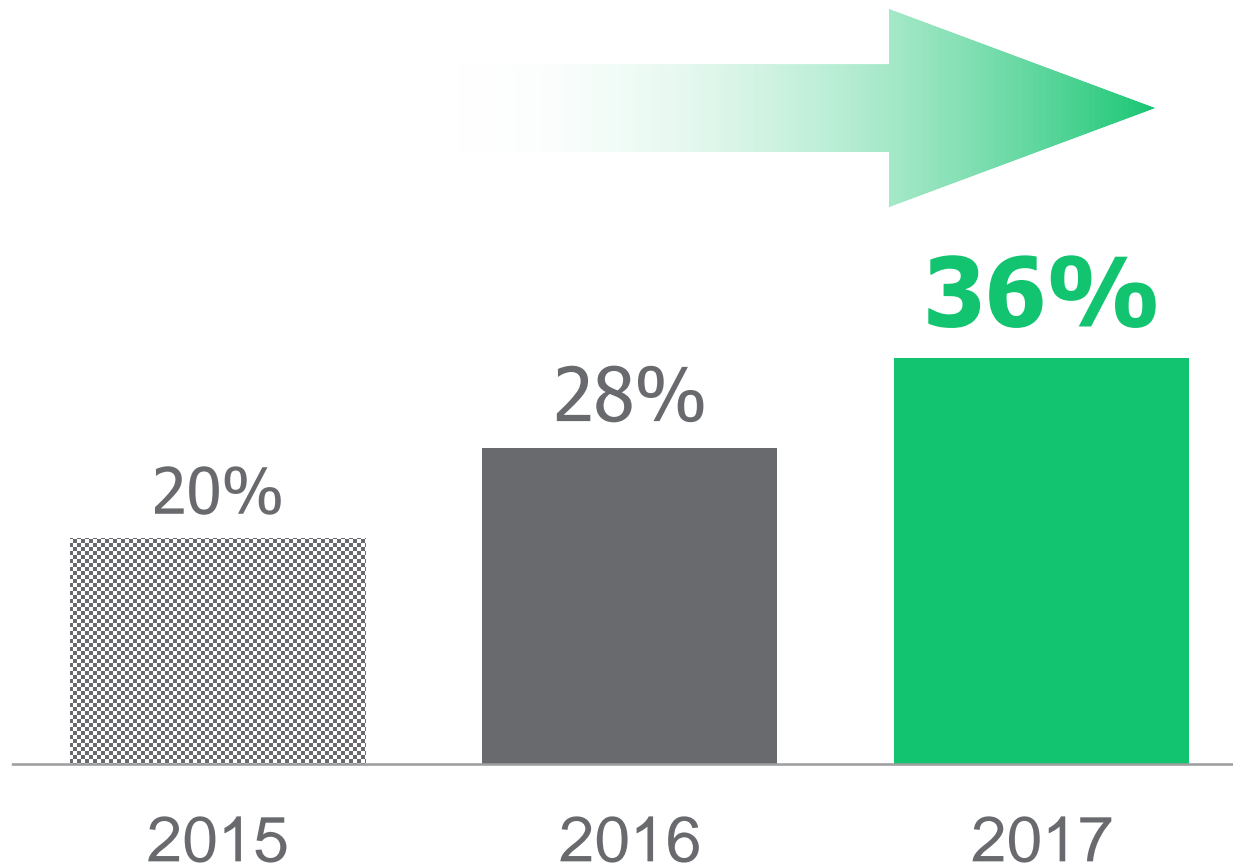
MOST CORRUPT INSTITUTIONS

▨ 2016 ■ 2017



QUALITY OF ANTI-CORRUPTION (AC) LAWS

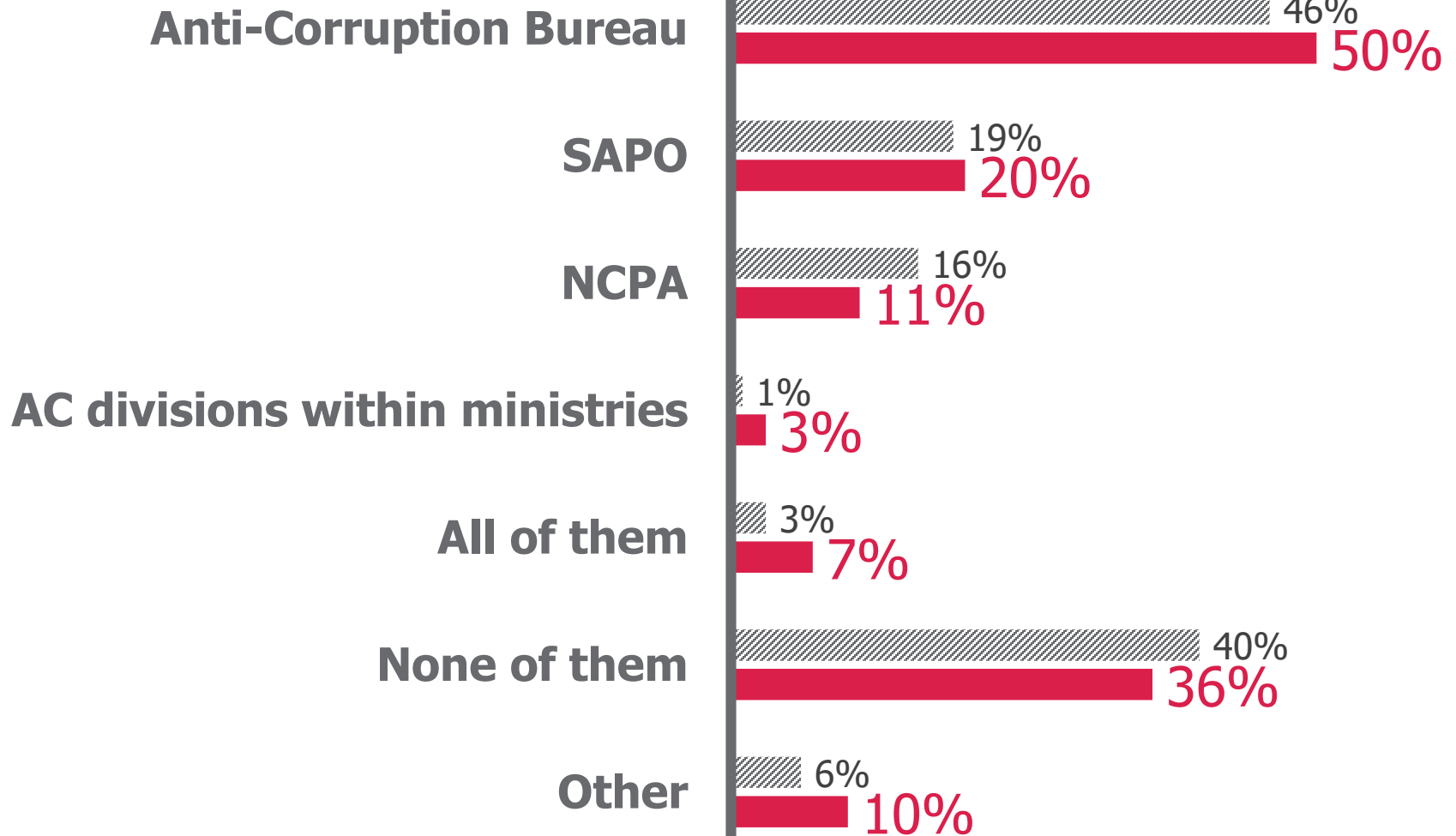
Is Ukrainian anti-corruption legislation compliant with international standards?



** Percentages of respondents who answered "Yes"*

MOST EFFECTIVE AC AUTHORITIES

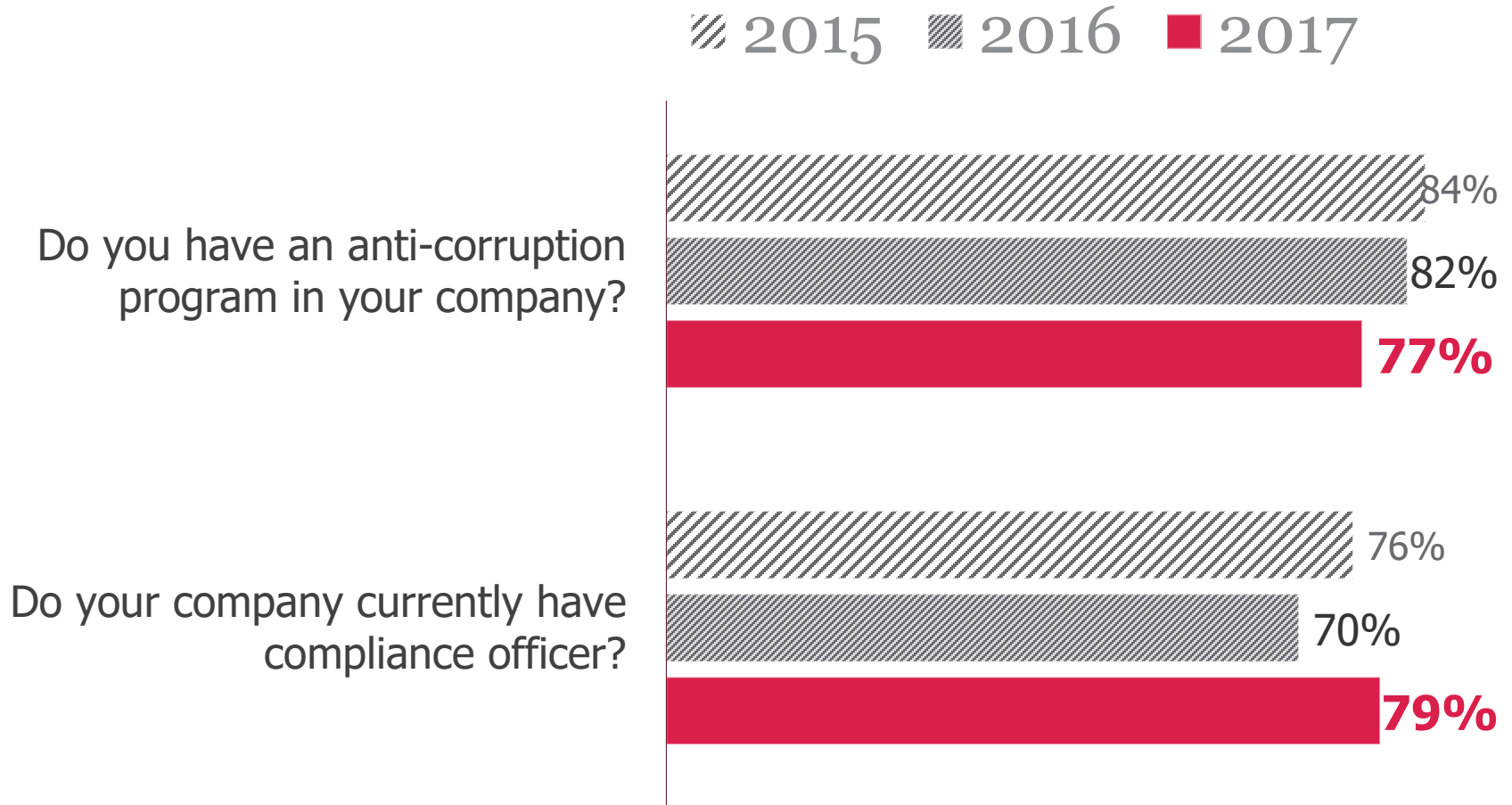
▨ 2016 ■ 2017



COMPANY'S ANTI-CORRUPTION PRACTICES

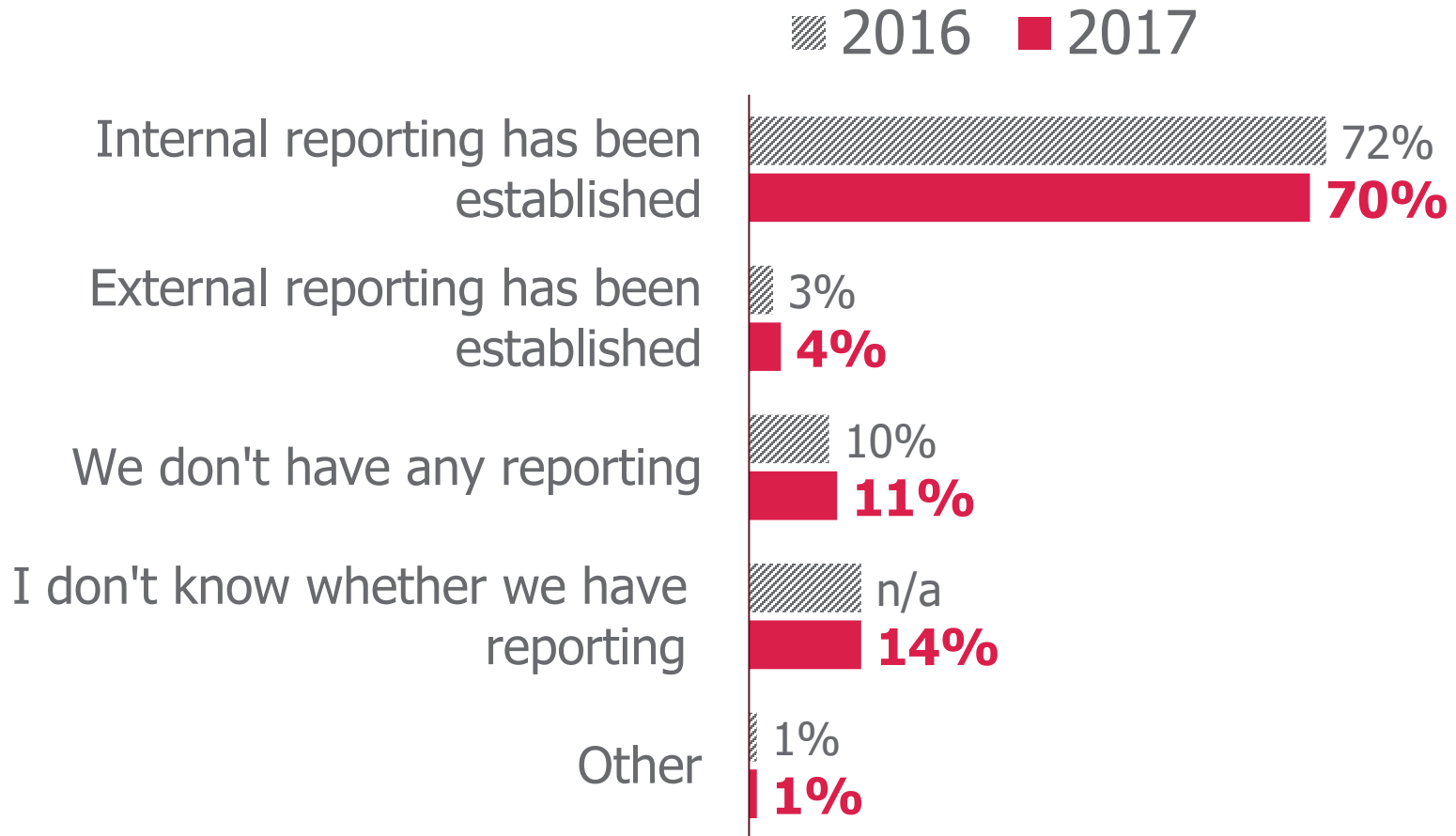


KEY ANTI-CORRUPTION MECHANISMS



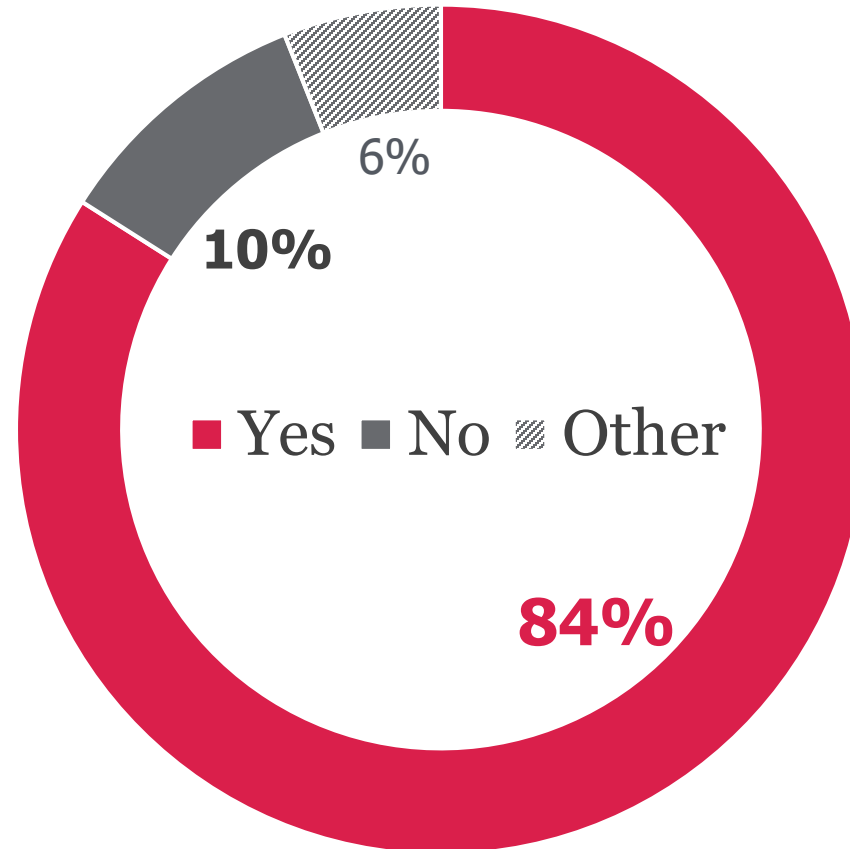
* Percentages of respondents who answered “Yes”.

PROCEDURES FOR REPORTING CORRUPTION



HOW TO ENCOURAGE REPORTING?






Do you think that the anti-corruption measures established in your company are effective for creating culture of compliance and preventing corruption?



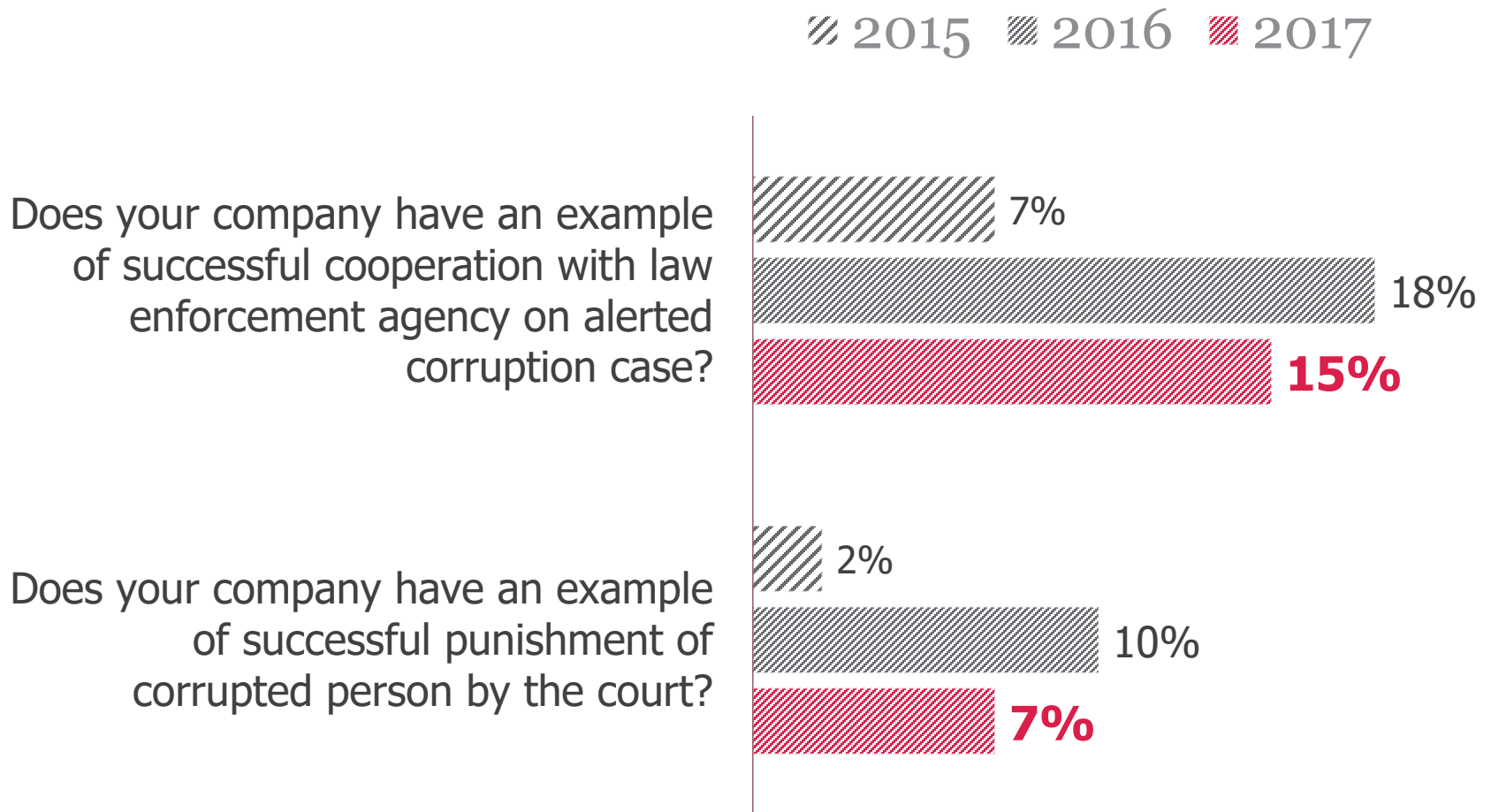
HOW TO ENCOURAGE REPORTING?

In your opinion, what should be done to encourage businesses to report corruption offences?



-  Ensure proper investigation and punishment of the offender
-  Introduce the possibility to report corruption anonymously
-  Improve protection of whistleblowers
-  Ensure that reporting does not negatively affect the company
-  Other

COOPERATION WITH AUTHORITIES

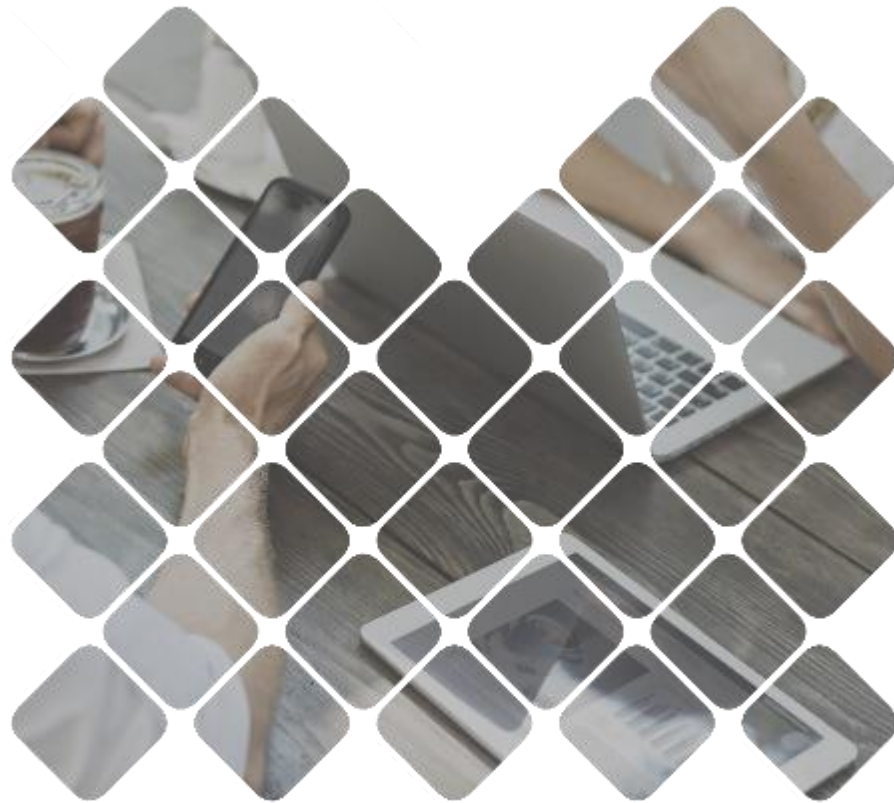


* Percentages of respondents who answered "Yes".

HOW CORRUPTION IMPACTS BUSINESS?

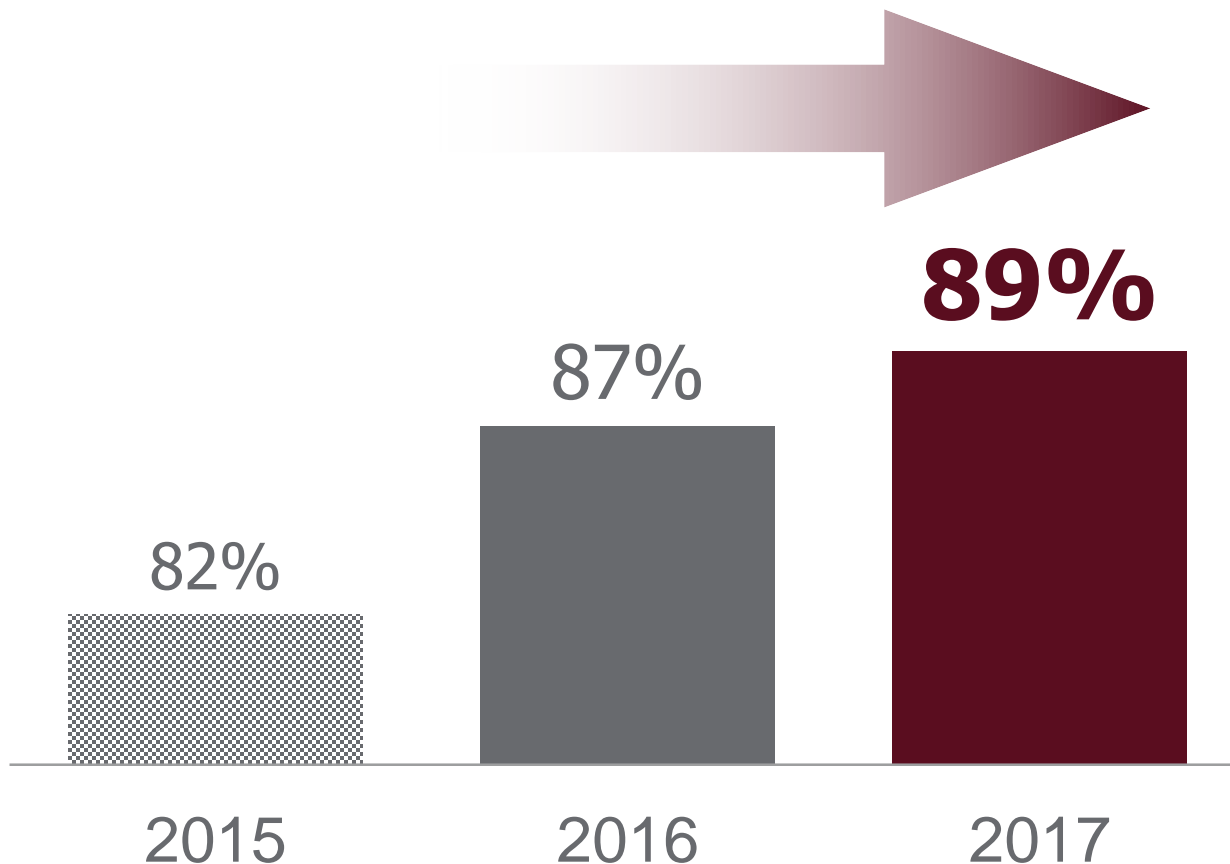


OPINIONS AND RECOMMENDATIONS



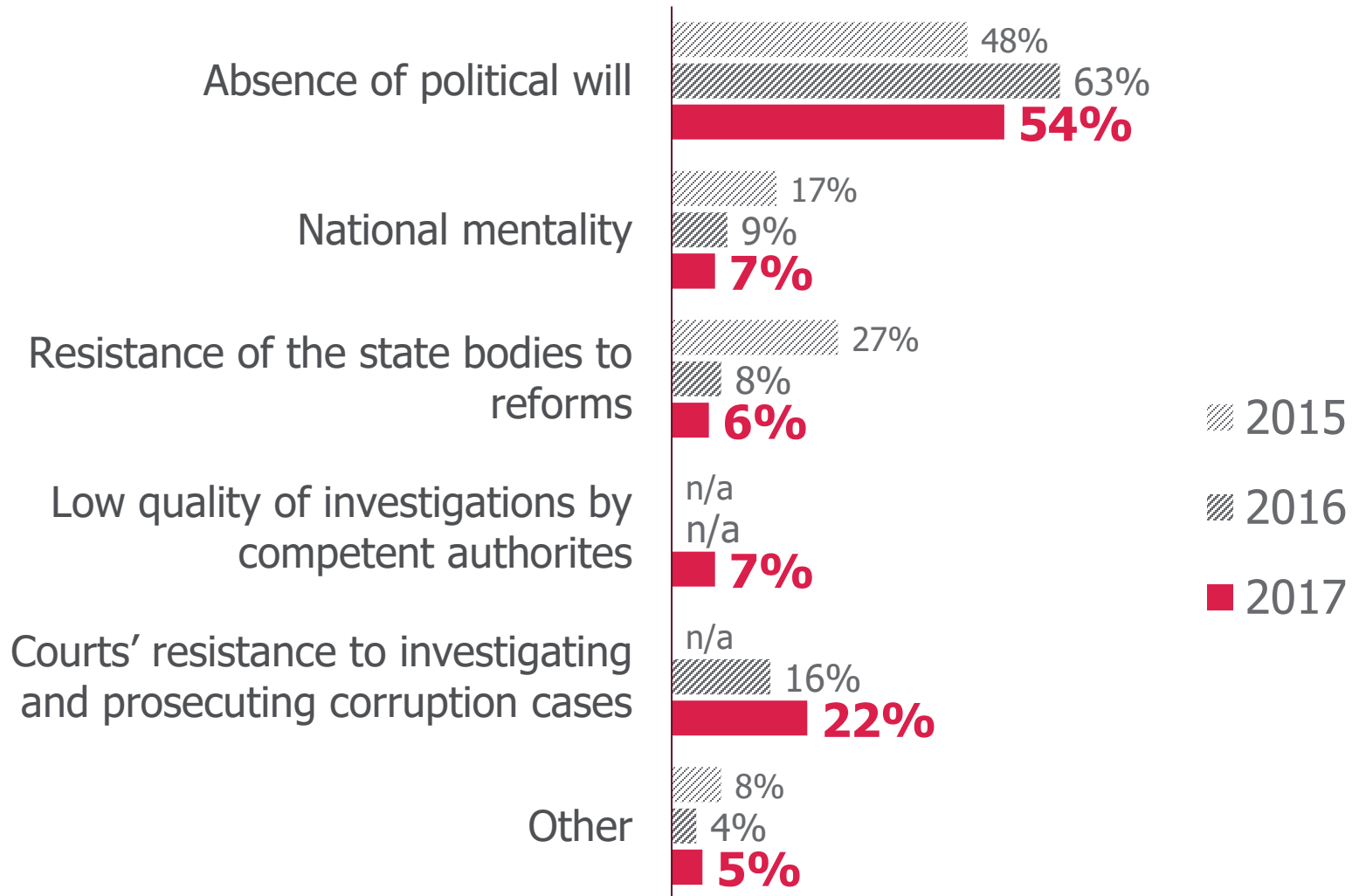
IS FIGHTING CORRUPTION A NO.1 PRIORITY?

Do you consider fighting corruption as the number one priority to improve business climate in Ukraine?

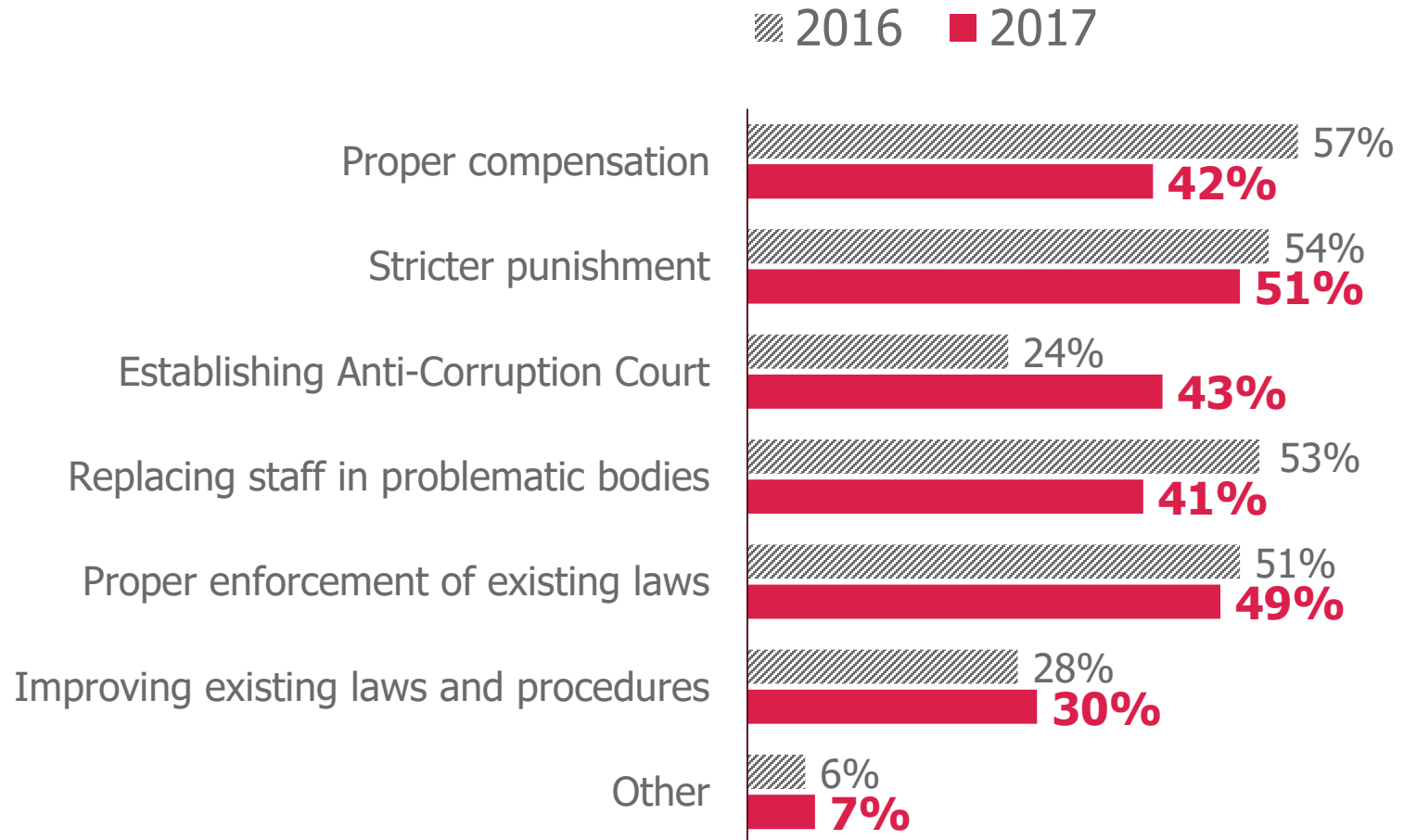


** Percentages of respondents who answered "Yes"*

BIGGEST OBSTACLES IN ELIMINATING CORRUPTION






MOST EFFECTIVE WAYS TO FIGHT CORRUPTION



MONETARY REWARDS FOR WHISTLEBLOWERS

Do you think that the introduction of a monetary reward for whistleblowers would be beneficial in anti-corruption fight?



-  Yes, it will be helpful in detecting and investigating corruption
-  No, it will lead to increasing of dishonest and false reports
-  Other

BIGGEST SUCCESS IN ANTI-CORRUPTION FIGHT

Criminal cases against top officials

14%

Launch of e-declarations

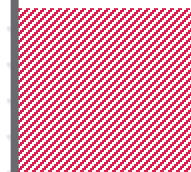
49%

Launch of e-registry of VAT refund

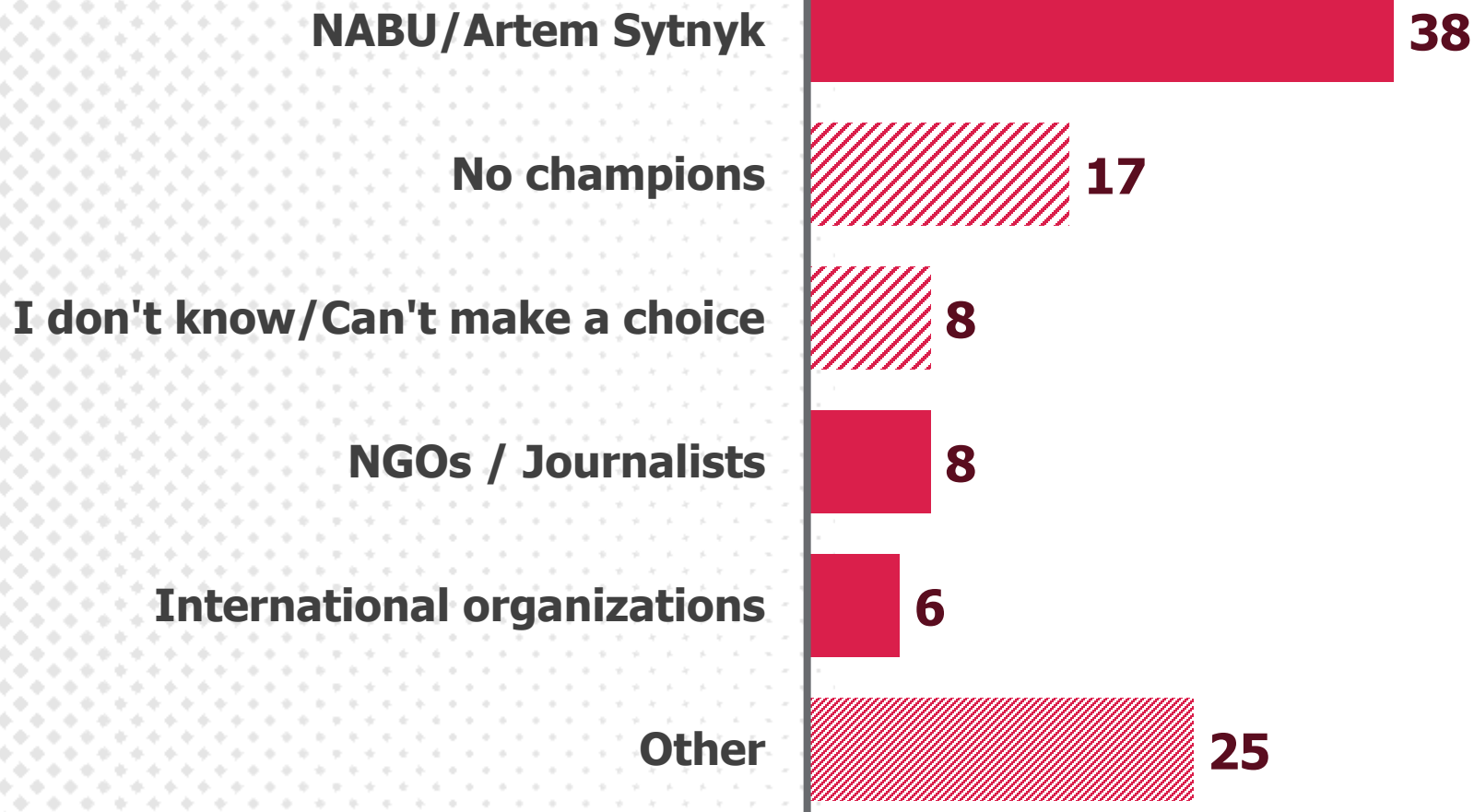
27%

Other

11%

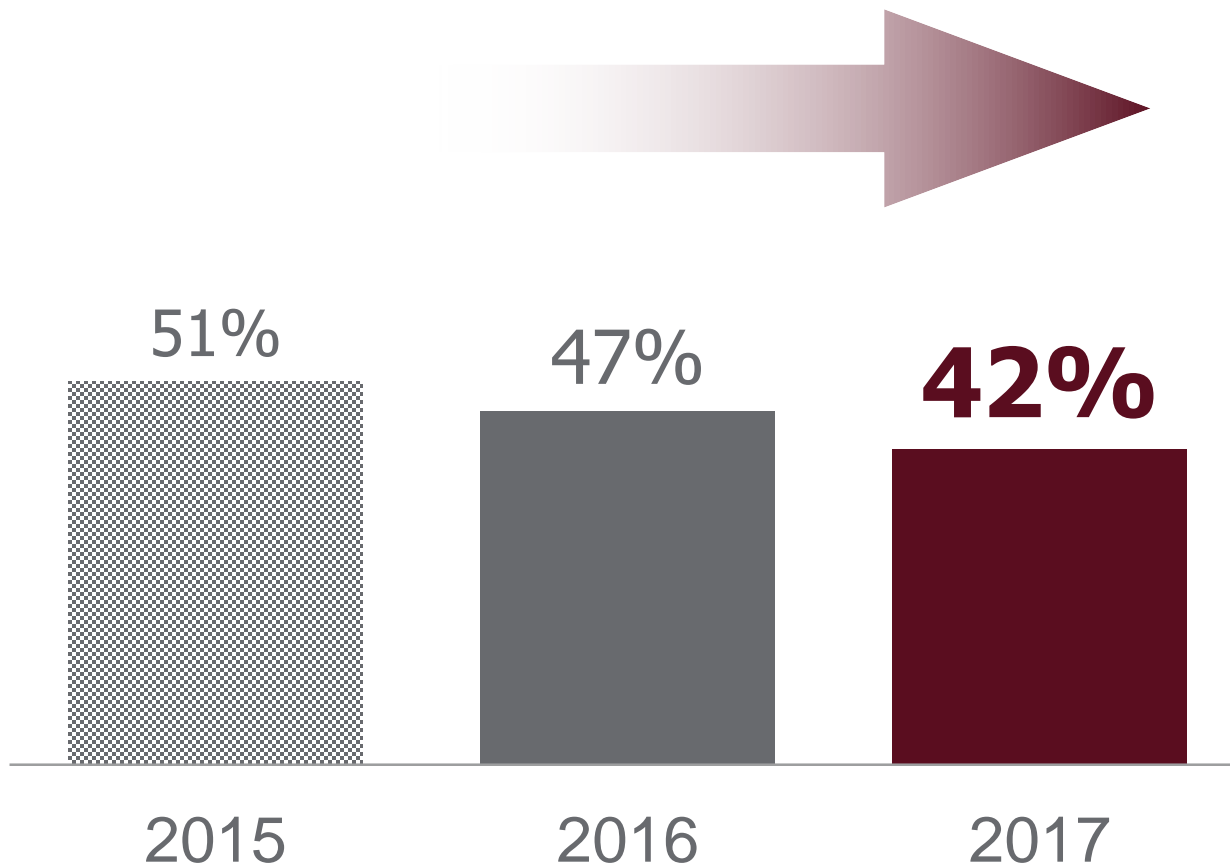


WHO IS AN AC CHAMPION IN UKRAINE?



PREDICTIONS FOR THE UPCOMING YEAR

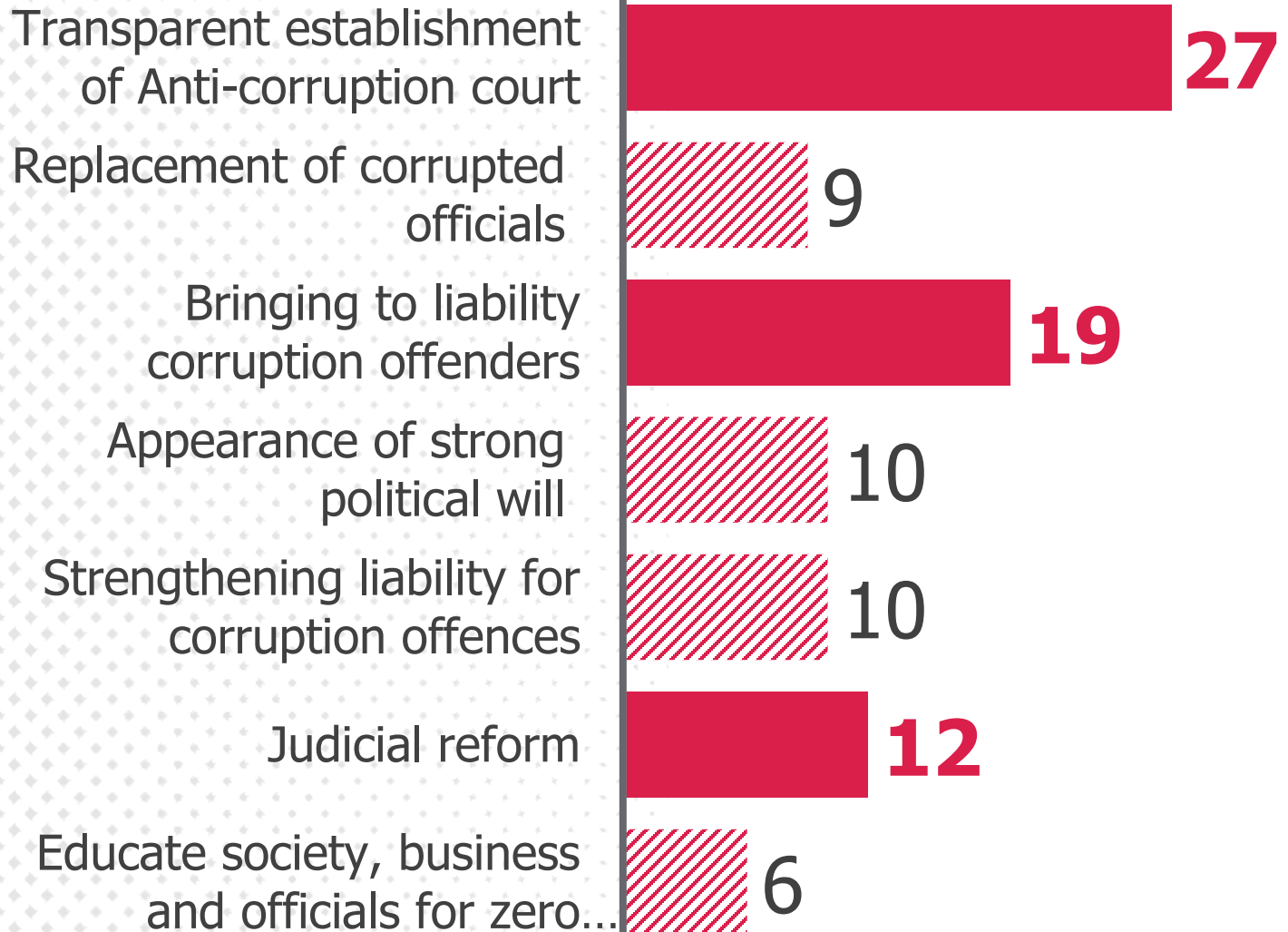
Are you optimistic about prospects of anti-corruption fight in Ukraine in the upcoming year?



** Percentages of respondents who answered "Yes"*

1 STEP

TO ACHIEVE REAL PROGRESS



THANK YOU!

UKRAINE
ACC
THE CHAMBER OF COMMERCE