

Investment Projects of Public Private Partnership of Ministry of Justice

construction of detention centers and prisons in the State Penal Service of Ukraine



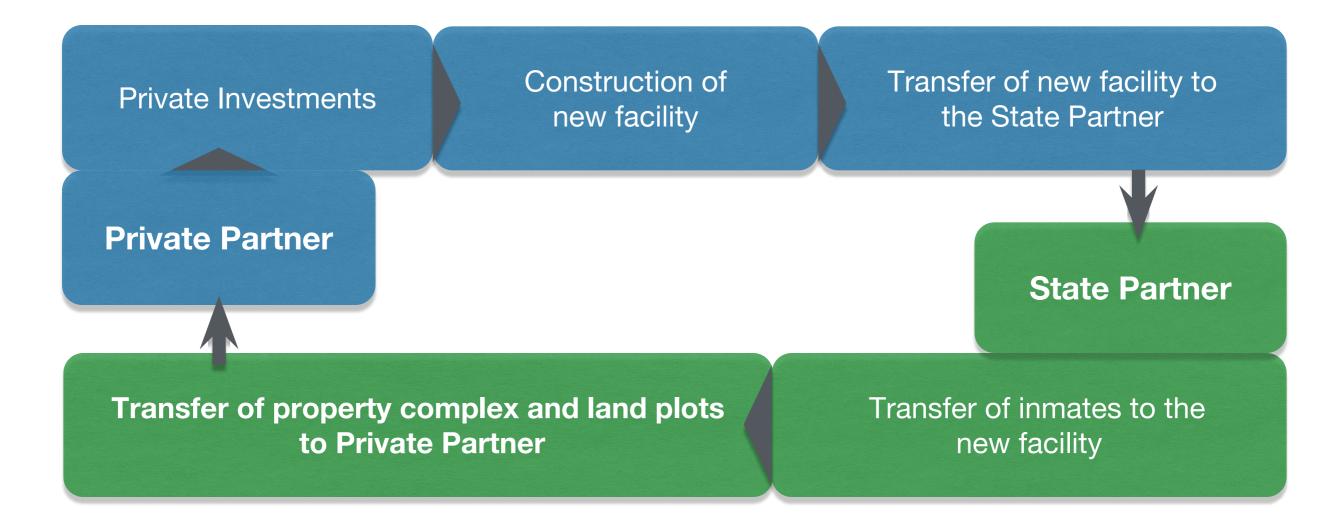
Investment-Attractive Objects for the Implementation of Public Private Partnership (PPP)

Land Plots and Real Estate Property in Four Major City Centers



The investor gets a land plot after the construction of the new detention centre or jail by European standards 4m2 per inmate and 2-4 inmates in camera





Transparent competition conditions, maintaining project documentation in IISS (sif-iiss.org), government support

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Lviv, Investment Land Plot Nº1

Land plot location - Lviv the Cultural Capital of Ukraine and the Heart of Europe

- more than 2M tourists annually
- more than 100 festivals a year
 - key transport hub towards EU
 - the land plot is situated in the city centre;
- its size: 1,47 ha
 - address: 20 Horodotska Str., (Penal institution №19)
 - 300 meters facade overlooks the 2 sides of the streets with high traffic,
- > 250 meters to the Opera House,
 - intersection of roads leads to the Old Town
 the tourist center

there are only 3 major shopping centers, which are on the outskirts of the city

all necessary utilities are already in place



At the moment there is demand for rental space. Over the past 2 years were built shopping centers "Forum Lions" and "Victoria Gardens". But still the demand for commercial real estate of the city exceeds supply.



Lviv, Investment Land Plot Nº2

Land plot size: 13 ha

- 3 ha is located at: 4 Khutorivka Str.
- is rented for the largest wholesale product market
- 10 ha is located at: 2 Khutorivka Str.
- in correctional facility #48 territory
- a building complex with infrastructure opposite of the penal institution
- convenient transportation access





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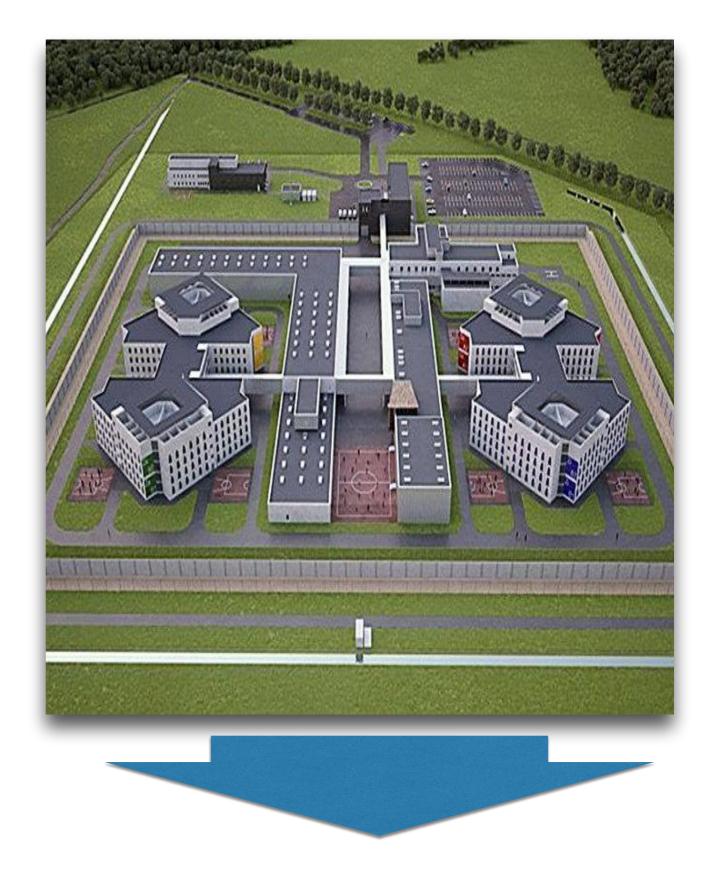
Objects' Characteristics in Lviv that need to be built in return

The investor builds the prison

- capacity: 850 inmates
- land plot size: 10,9 hectares (ha)
- address: 156 Shevchenko Str.,
 (Lychakivska correctional colony №30)
- city: Lviv
- utilities connected to the land plot

At the end of prison construction the investor receives:

- land plot size: 1,47 ha
- address: 20 Horodotska Str., (Penal institution №19)
- city: Lviv





Kyiv, Investment Land Plot Nº1

Land plot location - Kyiv

- capital of Ukraine with a population of about 3M people;
- IT capital of Europe;
- host city of Eurovision and 200 more festivals and championships
- Olympic Stadium, Euro2012
- the land plot (2,96 ha) is situated in the centre of Kyiv
- address: 13 Dehtyarivska Str.
 - estimated building area is 100 thousand sq. m2
 - 10 minutes from major shopping malls (Ocean Plaza)
 - close to the University and subway
 - all necessary utilities are already in place



During March 2017 the volume of investments in Kyiv real estate amounted to 19 mln. USD. A total volume of new supply in the I quarter of 2017 on 44% higher in comparison with I quarter of 2016.



Objects' Characteristics in Kyiv that need to be built in return

The investor builds a detention centre

- capacity: 2000 inmates
- land plot size: 8,3 ha
- address: Kotsiubynske, 1 Zaliznychna Str.,

(Correctional facility №132)

utilities connected to the land plot

At the end of prison construction the investor receives:

- land plot size: 3 ha/ ..acres
- address: 13 Dehtyarivska Str.
- city: Kyiv
- OPTIONS & ADVANTAGES





Odesa - advantages for investment construction projects' implementation

Odesa - International Sea Port - external connection with four major seaports average number of tourists is about 2.5 million (2016)

PPP potential sites: four land plots with the following areas and locations:
11 ha, Krasnova, str., 2a
5 ha, Liustdorfska road, str., 9,
3,4 ha, Liustdorfska road, str., 11
3 ha, Liustdorfska road, str., 15





land plots are located 4 km from the city centre between two major highways connected to city centre and residential districts

land plots are located next to each other total area is over 22 hectares

future complex will get a facade located along three streets with easy access to the complex

all necessary utilities are already in place

Southern Capital of Ukraine. One of the main tourist and dynamic cities in the country (2016 the number of tourists was 2.5 mln). In 2016 Odessa was recognized as themost expensive city in Ukraine.



Chernivtsi - advantages for investment construction projects' implementation

Bukovina European Pearl - "Little Paris" of modern Ukraine

- located close to EU borders (40 km to Romania)
- 750 historical architectural sites
- cultural, scientific and educational center of the country
- the city has repeatedly been recognized as the most convenient city to live in Ukraine
- land plot is located in the historic city center: 6 Soborna Square. Land plot area: 1.22 hectares





land plot is located at Soborna square - one of five major city squares. Main artery of the city walking tour with many restaurants, cafes, shops and major tourist attractions leads to this square.

In early 2016 Chernivtsi tourism increased more than 2.5 times. Currently there is a lack of public spaces such as utilities platforms for urban environment development. New buildings are in higher demand while concluding real estate acquisition deals.



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Thank you for consideration!