



# SUPPORTING INVESTMENT IN UKRAINE

As the U.S. Government's development finance institution, the Overseas Private Investment Corporation (OPIC) mobilizes private investment to address critical development challenges and stimulate economic growth in emerging economies when private financing is not available.

OPIC currently manages a \$20 billion portfolio of projects in more than 100 countries and operates on a self-sustaining basis at no net cost to the American taxpayer.

# At a Glance: OPIC in Ukraine

**Current portfolio:** \$233 million spanning 14 projects.

Historical portfolio: Since 1993, OPIC has committed \$413 million across 30 projects.

Since 1993, OPIC has committed an annual average of \$18 million to Ukraine, in sectors ranging from small business lending, power generation, renewable resources and low-income mortgage lending.

## **How OPIC Supports Investment in Development**

### **Financing**

Direct loans and guarantees of up to \$250 million, for tenors as long as 20 years with specific programs targeting U.S. small businesses.

#### Political risk insurance

Coverage of up to \$250 million against losses due to currency inconvertibility, expropriation and political violence.

#### Investment funds

Debt financing for emerging market private equity funds selected through an open and competitive process.

# **OPIC-supported Development in Ukraine**

## **Unlocking Credit for Small Businesses**

OPIC supports \$11.9 million in investment guarantees to Ukraine's Megabank, headquartered in Kharkiv, which has helped to expand lending programs for small and medium-sized business in eastern Ukraine. These businesses operate in diverse sectors such as agribusiness, food processing, light manufacturing, and wholesale trade.



Farmer who gained financial access from Megabank

#### **Expansion, Modernization, and Growth**

OPIC is financing \$25 million to a private equity fund to invest in established businesses that are focused on product expansion, modernization, and growth potential in a wide range of sectors, including agribusiness, healthcare, infrastructure, retail, consumer goods, and real estate.

OPIC will provide \$37.5 million in financing to support investments in fast-growing, mid-sized, trade-oriented companies that have the potential to grow into market leaders. The companies are in a variety of sectors, including food, agriculture, and information technology.

#### **Political Risk Insurance**

OPIC provided \$50 million of political risk insurance to protect a U.S. financial institution against the risks of inconvertibility and expropriation in Ukraine and nearby countries in order to promote economic growth and stability in Ukraine and the region.

# **Does Your Project Qualify for OPIC financing or insurance support?**

Information about project eligibility is available on the Applicant Screener on OPIC.gov.

